

**AFRICAN MEDIA ENTERTAINMENT LIMITED - NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING 7 Aug 2012**

AME 201208070015A

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

AFRICAN MEDIA ENTERTAINMENT LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 1926/008797/06)

Share Code: AME

ISIN: ZAE000055802

("the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that:

- the annual report, incorporating a notice convening the annual general meeting of the company ("the AGM"), was distributed to shareholders on Monday, 6 August 2012 and is available on the web-site of the company at [www.ame.co.za](http://www.ame.co.za). There have been no material changes to the financial information published in the reviewed report dated 7 June 2012;
  - the AGM will be held at 10:00 on Tuesday, 11 September 2012 in the boardroom, Block B, Oxford Office Park, No 5, 8 Street, Houghton Estate, Johannesburg;
  - the record date for purposes of determining which shareholders are entitled to participate in and vote at the annual general meeting is Tuesday, 4 September 2012.
- Accordingly, the last day to trade in order to be eligible to vote at the annual general meeting will be Tuesday, 28 August 2012.

By order of the board.

Johannesburg  
7 August 2012

Sponsor  
Arcay Moela Sponsors (Proprietary) Limited

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