

AFRICAN MEDIA ENTERTAINMENT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1926/008797/06)

Share Code: AME

ISIN: ZAE000055802

("the company")

NO CHANGE STATEMENT, DISTRIBUTION OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement and Posting of Annual Report

Shareholders are advised that the company's Annual Report incorporating, *inter alia*, the audited annual financial statements for the year ended 31 March 2016 and a notice of the annual general meeting, was distributed to shareholders on Friday, 7 July 2017 and is available on the company's website, www.ame.co.za.

The audited consolidated financial statements contain no modifications to the reviewed results released on SENS on 25 May 2017.

Notice of Annual General Meeting

Notice is hereby given that the nineteenth annual general meeting of shareholders will be held in the boardroom, Block B, Oxford Office Park, No. 5 8th Street, Houghton Estate, Johannesburg at 10:00 on Wednesday, 23 August 2017.

Record Date

The record date on which shareholders of the company must be registered as such in the company's securities register in order to attend and vote at the annual general meeting is Friday, 18 August 2017. The last day to trade in order to be eligible to vote at the annual general meeting will accordingly be Tuesday, 15 August 2016.

By order of the board.

Johannesburg
10 July 2017

Sponsor

Arbor Capital Sponsors Proprietary Limited
